



MEMOREX

Memorex International NV

U.S.\$250,000,000

Multicurrency Revolving Reducing Facility

Arranged by:

MORGAN GUARANTY TRUST COMPANY OF NEW YORK

This facility has been provided by the following banks

Lead Managers:

ALGEMENE BANK NEDERLAND N. V.

THE BANK OF NOVA SCOTIA

BANQUE BRUXELLES LAMBERT S. A.

DEN NORSKE CREDITBANK PLC

THE INDUSTRIAL BANK OF JAPAN, LIMITED

MORGAN GUARANTY TRUST COMPANY OF NEW YORK

Managers:

CREDIT LYONNAIS
LONDON BRANCH

THE LONG-TERM CREDIT BANK OF JAPAN, LIMITED

NATIONAL WESTMINSTER BANK PLC

WESTPAC BANKING CORPORATION

Co-Managers:

AMSTERDAM-ROTTERDAM BANK N. V.

BANQUE NATIONALE DE PARIS

BAYERISCHE VEREINSBANK AKTIENGESELLSCHAFT
LONDON BRANCH

BHF-BANK

COPENHAGEN HANDELSBANK A/S
LONDON BRANCH

THE MITSUI TRUST AND BANKING COMPANY, LIMITED

NM ROTHSCHILD & SONS LIMITED

Funds provided by:

ALGEMENE BANK NEDERLAND N. V.

AMSTERDAM-ROTTERDAM BANK N. V.

THE BANK OF NOVA SCOTIA

BANQUE BRUXELLES LAMBERT S. A.

BANQUE NATIONALE DE PARIS

BAYERISCHE VEREINSBANK AKTIENGESELLSCHAFT
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MORGAN GUARANTY TRUST COMPANY OF NEW YORK

NM ROTHSCHILD & SONS LIMITED

WESTPAC BANKING CORPORATION

Agent:

MORGAN GUARANTY TRUST COMPANY OF NEW YORK