



# MEMOREX

Memorex International NV

## U.S.\$250,000,000

### *Multicurrency Revolving Reducing Facility*

*Arranged by:*

MORGAN GUARANTY TRUST COMPANY OF NEW YORK

This facility has been provided by the following banks

*Lead Managers:*

ALGEMENE BANK NEDERLAND N. V.

THE BANK OF NOVA SCOTIA

BANQUE BRUXELLES LAMBERT S. A.

DEN NORSKE CREDITBANK PLC

THE INDUSTRIAL BANK OF JAPAN, LIMITED

MORGAN GUARANTY TRUST COMPANY OF NEW YORK

*Managers:*

CREDIT LYONNAIS  
LONDON BRANCH

THE LONG-TERM CREDIT BANK OF JAPAN, LIMITED

NATIONAL WESTMINSTER BANK PLC

WESTPAC BANKING CORPORATION

*Co-Managers:*

AMSTERDAM-ROTTERDAM BANK N. V.

BANQUE NATIONALE DE PARIS

BAYERISCHE VEREINSBANK AKTIENGESELLSCHAFT  
LONDON BRANCH

BHF-BANK

COPENHAGEN HANDELSBANK A/S  
LONDON BRANCH

THE MITSUI TRUST AND BANKING COMPANY, LIMITED

NM ROTHSCHILD & SONS LIMITED

*Funds provided by:*

ALGEMENE BANK NEDERLAND N. V.

AMSTERDAM-ROTTERDAM BANK N. V.

THE BANK OF NOVA SCOTIA

BANQUE BRUXELLES LAMBERT S. A.

BANQUE NATIONALE DE PARIS

BAYERISCHE VEREINSBANK AKTIENGESELLSCHAFT  
LONDON BRANCH

BHF-BANK

COPENHAGEN HANDELSBANK A/S  
LONDON BRANCH

CREDIT LYONNAIS

DEN NORSKE CREDITBANK PLC

THE INDUSTRIAL BANK OF JAPAN, LIMITED

INTERNATIONAL WESTMINSTER BANK PLC

THE LONG-TERM CREDIT BANK OF JAPAN, LIMITED

THE MITSUI TRUST AND BANKING COMPANY, LIMITED

MORGAN GUARANTY TRUST COMPANY OF NEW YORK

NM ROTHSCHILD & SONS LIMITED

WESTPAC BANKING CORPORATION

*Agent:*

MORGAN GUARANTY TRUST COMPANY OF NEW YORK