

Memorex Corporation

San Tomas at Central Expressway
Santa Clara, California 95052
(408) 987-1000

March 7, 1979

Dear Shareholder:

You are cordially invited to attend our 1979 Annual Meeting of Shareholders which will be held at the Le Baron Hotel in San Jose, California, on Wednesday April 25, 1979 at 10:00 a.m.

The Annual Report for the Year 1978 is enclosed. At the Shareholders' meeting, we shall discuss in more detail the subjects covered in the Annual Report as well as other matters of interest to shareholders.

The enclosed proxy statement explains the items of business to come formally before the meeting. As a shareholder, it is in your best interest to express your views on these matters by signing and returning your proxy in the enclosed envelope which requires no stamp if mailed in the United States. This will ensure the voting of your shares if you do not attend the meeting. If you do attend the meeting, you may, of course, still vote in person if you so choose.

Sincerely,



Robert C. Wilson
President and Chairman
of the Board

