

SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FORM 10-K ANNUAL REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

For the fiscal year ended December 31, 1976
Commission file number 2-22922

MEMOREX CORPORATION

(Exact name of registrant as specified in its charter)

CALIFORNIA
(State or other jurisdiction of
incorporation or organization)

54-1604807
(R.S. Employer
Identification No.)

San Tomas at Central Expressway, Santa Clara, California 95052
(Address of principal executive offices)

Registrant's telephone number, including area code: 408-887-1000

Securities registered pursuant to Section 12(b) of the Act:

None

Securities registered pursuant to Section 12(g) of the Act:

Common Stock, \$1 Par Value
5 1/2% Convertible Subordinated Debentures
due April 1, 1980

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports) and (2) has been subject to such filing requirements for the past 90 days. Yes No