

SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

FORM 10-K ANNUAL REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

For the fiscal year ended December 31, 1974
Commission file number 3-22922

MEMOREX CORPORATION

(Exact name of registrant as specified in its charter)

CALIFORNIA

(State or other jurisdiction of
incorporation or organization)

94-1504607

(I.R.S. Employer
Identification No.)

San Tomas or Central Expressway, Santa Clara, California 95052
(Address of principal executive offices)

Registrant's telephone number, including area code: 408-687-1000

Securities registered pursuant to Section 12(b) of the Act:

None

Securities registered pursuant to Section 12(g) of the Act:

Common Stock, \$1 Par Value
5 7/8% Convertible Subordinated Debentures
due April 1, 1990

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports) and (2) has been subject to such filing requirements for the past 90 days. Yes...X... No. _____

FORM 10-K REPORT

The following pages contain certain information concerning the business of Memorex and financial statements of Memorex which are included in the Company's Form 10-K Report to the Securities and Exchange Commission for the year ended December 31, 1974. The exhibits in the Form 10-K Report are not included but may be obtained for a fee of \$15 per page by any shareholder by writing:

Corporate Secretary
Memorex Corporation
San Tomas at Central Expressway
Santa Clara, California 95052

Reference is made to Item 10(b) on page 13 for a list of exhibits and the number of pages for each exhibit.

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